

STEVEN J. WILLIS
PROFESSOR OF LAW

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 Levin College of Law
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PROFESSIONAL AFFILIATIONS

Florida Bar Association, Bar No. 0712980
 Louisiana Bar Association, Bar. No. 13543 (inactive)
 American Bar Association
 Louisiana Society of Certified Public Accountants, Cert. No. 14248 (inactive)
 Admitted: U.S. Dist. Ct. Western Dist. Of Louisiana
 Middle Dist. Of Florida

PERSONAL INFORMATION

Married to Vickey Broussard Willis, Teacher at Oak Hall Private School.
 Children: Timothy Scott Willis (16) and Ann E. Willis (13).
 Assistant Scout Master, Boy Scout Troop 611.
 Assistant Cub Master, Cub Scout Pack 611 and past Cub Master.
 Member, Trinity United Methodist Church and attendee Grace United
 Methodist Church.

WORK EXPERIENCE

1985 - current Professor of Law
 University of Florida Levin College of Law

and

 Professor of Law, Graduate Record Faculty
 University of Florida Graduate School

Courses taught:

- Income Tax (J.D.)
- Tax I (J.D. and LL.M.)
- Tax II (J.D. and LL.M.)
- Tax III (Taxation of Timing) (LL.M.)
- Tax Exempt Organizations (LL.M.)
- Tax Policy (LL.M.)
- Tax Procedure (LL.M.)
- Tax Seminar (J.D. and LL.M.)
- Family Law (J.D.)
- Economics of the Family (J.D.)

Legal Accounting (J.D.)
 Professional Responsibility (J.D.)
 Ph.D. Committee (Accounting) (twice)
 Ph.D. Committee (Clinical Psychology) (twice)

1983 - 1985 Associate Professor of Law
 University of Florida College of Law

1981 - 1983 Assistant Professor of Law
 University of Florida College of Law

1980 - 1981 Instructor in Taxation
 New York University College of Law

1978 - 1979 Law Clerk and Crier
 Honorable W. Eugene Davis
 United States District Court
 Western District of Louisiana
 (now of the Fifth Circuit Court of Appeals)

1977 - 1978 Associate
 Phelps, Dunbar, Marks, Claverie & Sims
 New Orleans, Louisiana

2003, 2005, 2006, 2008
 Visiting Professor,
 University of Warsaw
 Warsaw, Poland

2006, Visiting Professor
 University of Stellenbosch
 Stellenbosch, South Africa

Fall 1992 Visiting Professor,
 Rikjs University
 Leiden, Netherlands

1988 - 1990 Partner
 Willis & Associates
 Ocala, Florida

EDUCATION

LL.M. (Taxation), 1979, New York University College of Law.

J.D., with honors, 1977, Louisiana State University College of Law.

B.S. (Accounting), *cum laude*, 1974, Louisiana State University College of Business Administration

HONORS and ACTIVITIES

Member, 8th Judicial Circuit Judicial Nominating Committee, 2009-2012
 Faculty Advisor, Tax Law Society and VITA (2005 – present)
 Coach, Tax Moot Court Team, 2008-present [2d place National Moot Court Competition, 2008, 2009)

Faculty Advisor, UF Chapter, Federalist Society (2002 to present) (ranked 4th nationally, 2010)
Faculty Advisor, UF Chapter, Law School Republicans (1989 to present)
Senator, Florida Faculty Senate, 1987-88, 1994-95, 2002-08
Member, Academic Policy Council 2006-07
Liaison to University Curriculum Committee 2006-07
Parliamentarian, Florida Faculty Senate, 2002
Chairman, Faculty Development Committee, 2006-07
Chairman, Technology Committee, UF College of Law, 2001-03
Chairman, Cyber-Tax Committee, Tax Section, Florida Bar, 2001-04
Board of Editors, *Florida Tax Review*, University of Florida, 1996 - present
Faculty Editor, *Florida Law Review, Tax Issue*, University of Florida, 1991
Managing Editor, *Tax Law Review*, New York University, 1979
Associate Editor, *Louisiana Law Review*, Louisiana State University, 1976-1977
Order of the Coif, Louisiana Chapter (1977). Secretary-Treasurer, Florida Chapter (1988-91)
L.S.U. Law Center Hall of Fame (elected 1987)
Phi Kappa Phi (honorary)
Beta Alpha Psi (accounting honorary)
Beta Gamma Sigma (business honorary)
Phi Alpha Delta (law professional)
Delta Sigma Pi (business professional)

PUBLICATIONS

Books

THE TAX LAW OF CHARITIES (2004) (1100 pages) (with Jones, Brennen, & Moran) (West Publishing Company) (2d Ed. 2007)

Statutory Supplement to **THE TAX LAW OF CHARITIES** (2004) (with Jones, Brennen, & Moran) (West Publishing Company) (2d Ed. 2008)

Teacher's Manual for **THE TAX LAW OF CHARITIES** (2004) (with Jones, Brennen, & Moran) (West Publishing Company) (2d Ed. 2008)

Tax Accounting (with Manning & Lang) (LEXIS, 2006)

Teacher's Manual for **Tax Accounting** (with Manning & Lang) (LEXIS, 2006)

On-Line CLE and other Courses:

FINANCIAL CALCULATIONS FOR LAWYERS (2010) (14 hours of lecture with over 2000 slides, over 400 pages of text, inter-active problems and *original* software calculators) (ufcle.com) (3d Ed. 2010)

HOW TO FORM A PUBLIC CHARITY (2007) (5 hours of lecture with slides)
(ufcle.com)

INTRODUCTION TO TAX SCHOOL (2009) (ufclce.com) (Interactive collections of Top 100 Tax Cases with edits and comments, Top 40 Tax Doctrines with comments and short papers, Top 50 Tax Forms with comments, Top 100 Tax Terms with comments, and short articles on *Tax Ethics*, *Tax Humor*, *Internal Revenue Code Structure*, the *U.S. Court System as it Relates to Tax*, *History of the U.S. Tax System*, Selected Tax Readings, Tax Authorities, Tax Research, and interactive slide presentation covering basic U.S. Income Tax Law, and much more).

TAX EXEMPT ORGANIZATIONS (2005 with continuous updates though 2008) (available through ufcle.com) a collection of cases (with edits and comments), statutes (with edits and comments), essays, and slides presentations to accompany **THE TAX LAW OF CHARITIES**).

Unpublished Course Materials:

FLORIDA FAMILY LAW, CASES, MATERIALS, STATUTES, AND FORMS: AN INTERACTIVE AND HYPERTEXT CASEBOOK (2006) (3000+ pages) (available through ufcle.com)

INCOME TAX: CASES, MATERIALS, STATUTES, AND FORMS: AN INTERACTIVE AND HYPERTEXT CASEBOOK (2001) (3000+ pages) (available on CD) excerpts available at <http://nersp.nerdc.ufl.edu/~acadian/courses.htm>

ADVANCED INCOME TAX: CASES, MATERIALS, STATUTES, AND FORMS: AN INTERACTIVE AND HYPERTEXT CASEBOOK (2001) (3000+ pages) (available on CD or through ufcle.com)

RELATED PARTY TRANSACTIONS, (updated through 2007) a slide presentation on Tax Law, presented to various conferences and available at ufcle.com.

TAX CALCULATORS, (updated through 2010) a series of original software for various Tax Law Sections and available at ufcle.com.

Journals:

Of Constitutional De-Capitation and Health Care, Vol. ____ TAX NOTES, No. ____
(May 31, 2010) (with Chung)

People in Glass Houses, Vol. 113 No. 5, October 30, 2006

Family Law Economics, Child Support, and Alimony: Ruminations on Income, Part I, 78 Fla. B. J. 34 (May 2004)

Family Law Economics, Child Support, and Alimony: Ruminations on Income, Part II, 78 Fla. B. J. 34 (June 2004)

Show Me the Numbers, Please 93 TAX NOTES 1321 (2001)

It's Time For Schlude to Go, 93 TAX NOTES 127 (2001)

Equitable Recoupment: More Pitfalls for the Unwary, 75 TAX NOTES 361 (1998)

Offensive v. Defensive Equitable Recoupment, 74 TAX NOTES 207 (1997)

Erroneous Deductions and the Tax Benefit Rule, 68 TAX NOTES 1479 (1995)

Albertson's: A Little Less Emotion, Please, 64 TAX NOTES 961 (1994)

Leave Albertson's Alone, 63 TAX NOTES 1481 (1994)

The Option Aspect of Nonrecourse Loans, 54 TAX NOTES 441 (1992)

Correction of Errors Via Equitable Recoupment and Tax Mitigation: Some People Still Do Not Understand, 52 TAX NOTES 1421 (1991)

A Different View of the Tax Benefit Rule: A Unified Theory of Error Correction, 42 FLA. L. REV. 575 (1991)

Masks, Magic and Games: The Use of Tax Law As a Policy Tool, 4 AM. J. TAX POL. 41 (1985)

Some Limits of Equitable Recoupment, Tax Mitigation, and Res Judicata: Reflections Prompted by Chertkof v. United States, 38 TAX LAWYER 625 (1985)

I.R.C. Section 274(b) and Duberstein Resurface: The Emperor Still Has No Clothes, 25 ARIZ. L. REV. 907 (1983) (with Hawley)

Of [Im]Permissible Illogic and Section 1031, 34 UNIV. FLA. L. REV. 72 (1982)

Carry-over Basis Provisions of the Tax Reform Act of 1976: Section 1023, 31 TAX LAWYER 191 (1977) (with Landry)

Corporations, Fiduciaries, and Conflicts of Interest, 37 LA. L. REV. 809 (1976)

Other Course Outlines:

LEGAL ACCOUNTING: A SLIDE PRESENTATION, 2000, available at
<http://nersp.nerdc.ufl.edu/~acadian/courses.htm>